

# "Updating M3 Help enter Login/How to Create a Case"

## Description of Problem:

- 1. Customer needs to log into the Help Center and/or update their profile
- 2. Customer needs to create a case for assistance

## Symptoms/Issue(s):

1. N/A

Solution:

1. Go to https://help.m3as.com and click on the Sign In option in the top right.



2. Enter your credentials as you would on the cloud.m3as.com website and/or insight.m3as.com website. Example: **abc-username** and your M3 password.





3. If you encounter issues logging in, follow these steps: Use the "Forgot Password" link on the Accounting Core login page to reset your password. Enter your email address for confirmation. An email will be sent to the confirmed email, if it matches your profile information. Once reset, wait 5 minutes and try to log in again. If no password has been received, please have your System Administrator email in a request to reset your password to techsupport@m3as.com



4. It will take you to your profile page on the Help Center. Enter your First Name, Last Name, Business Phone, Management Company or Property, Title, and update your Role. **Update the Email field to your desired Email address**. This must be completed to have your contact corrected on the M3 side. Then scroll down and apply. If you receive any error messages, including "this email is already in use" please email techsupport@m3as.com so we can assist you

Please provide some information about yourself.
The <b>First Name</b> and <b>Last Name</b> you provide will be displayed alongside any comments, forum posts, or ideas you make on the site.
The <b>Title</b> is required and should be your current job title.
The Email Address and Phone number will not be displayed on the site.
Your Organization is your Management Company and/or your property.

#### Your Information

Firct	Name
111.56	Tunne

John

E-mail \*

john.doe@abc.com

john.doe@abc.com

Management Company or Property

ABC Hospitality

### Last Name \*

Doe

#### **Business Phone**

555-555-5555

#### Mobile Phone

Provide a telephone number

#### Title \*

Controller

#### Role

Employee

V



1. To create a case, click on Submit Case from the main window after signing in

► M3 ► Case Portal	Documentation - Help Videos - Forums	News Ideas Login FAQ Q
Welcome to t This site is a community resource where discussion forums, suggest new ideas, r	e users can browse content and events	, share tips and tricks, interact through
Documentation Find detailed product information in an extensive library of tips, tricks and how-to documentation for all M3 products.	Videos Gather knowledge of product features through these in depth videos.	Submit Case Submit a case to our technical support team for questions or issues.
View Documentation	View Videos	Submit Case

- 2. You can search for related topic to try to resolve the issue yourself by typing the issue in the search bar or you can jump to step 6 and create a case
  - Home > Support Case Portal

## Support Case Portal

Case Number	Case Title	Case Type	Subject	Origin	Customer	Status Reason	Created On
📕 My Open Ca	ises 🗸				Search	Q	Open A Support Request
× e.g. Use	er login is failing						Q
<b>Q</b> What can we	e help you with?						
	ase below. If for any reason, yo Support Line and are prompted						
		Sat	nday 11:00 pm - Fr :urday-Sunday 8:0	0 am-6:00 pm ES	T		
			Support	Hours			
Welcome to	o our Support Case Porta	I! Here you sho	uld find useful case	Construction of the second second	nit new support rec	quests, or revie	ew existing support

3. If you choose to submit a case, click the button Open a Support Request



## Support Case Portal

Welcome to our Support Case Portal! Here you should find useful articles, submit new support requests, or review existing support cases.

Support Hours

Sunday 11:00 pm - Friday 11:00 pm EST Saturday-Sunday 8:00 am-6:00 pm EST

Please submit a Case below. If for any reason, you are unable to submit a case, please email us at TechSupport@m3as.com. Our Customer Support Line is (770)-297-3347. If you call the Support Line and are prompted to leave a voicemail, please provide your Contact Information, M3 Username, and a brief detail of your current Issue.

QW	nat can we	help you with?						
×	e.g. Use	r login is failing						Q
II My	y Open Ca	ses <del>-</del>				Search	Q	Open A Support Request
Case N	lumber	Case Title	Case Type	Subject	Origin	Customer	Status Reason	Created On ↓

4. Be sure to input all contact info in each box. If there is already info in the box, please verify it. If tech support does not have information to contact, you they will not be able to assist you in a timely manner. Make sure the title and description fields are detailed and as close to the issue as possible. Simply putting "I can't scan" is not detailed enough for us to troubleshoot and provide you with a timely and accurate response



## Open A New Support Request

tact Information		
ustomer *		
	~	
ase let us know about you	ır problem	
nter a brief subject line to identify	this support request *	
upport Product *	Submitted Email	Submitted Phone #
upport Product "		Submitted Phone #
	•	
etails of the problem (Do not ente	r private information such as passwords) *	

5. When you click Submit at the bottom it will create the case for tech support to see. From this window you can update or cancel the case if needed.



Home > Help Desk > CAS-437946-G9F7F5



6. Cases that are submitted are taken on a first come first base cassis. High Priority cases are login issues like password resets, or Accounting Core will not launch issues. Those cases will be taken and contacted above all others

Notes/Addendums: